



SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

A Public Limited Company Incorporated under the Companies Act, 1956 (Registered as a Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934))

Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600004
Tel No: +91 44 2499 0356 Fax: +91 44 2499 3272
Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Tel No: +91 22 4095 9595 Fax: +91 22 4095 9596/97 Website: www.stfc.in
Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal; E-mail: stfcncd4comp@stfc.in

APPLICATION FORM

ISSUE OPENS ON : THURSDAY, JULY 26, 2012
ISSUE CLOSES ON: FRIDAY, AUGUST 10, 2012

Application No. 73254282

PUBLIC ISSUE BY SHRIRAM TRANSPORT FINANCE COMPANY LIMITED, ("COMPANY" OR "ISSUER") OF SECURED NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs"), AGGREGATING UPTO ₹ 30,000 LACS WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 30,000 LACS FOR ISSUANCE OF ADDITIONAL NCDs AGGREGATING TO A TOTAL OF UPTO ₹ 60,000 LACS, HEREINAFTER REFERRED TO AS THE "ISSUE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED (THE "SEBI DEBT REGULATIONS").

Broker's Name & Code	Sub-Broker's/ Agent's Code	Bank Branch Stamp	Bank Branch Serial No.	Date of Receipt
BONANZA PORTFOLIO LTD. 23/06378-36				

To, The Board of Directors, Shriram Transport Finance Company Limited, Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600004

Dear Sirs,
Having read, understood and agreed to the contents and terms and conditions of Shriram Transport Finance Company Limited's Prospectus dated July 16, 2012, ("Prospectus") I/We hereby apply for allotment to me/us; of the under mentioned NCDs out of the Issue. The amount payable on application for the below mentioned NCDs is remitted herewith. I/We hereby agree to accept the NCDs applied for or such lesser number as may be allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements. I/We irrevocably give my/our authority and consent to IDBI Trusteeship Services Limited, to act as my/our trustee and for doing such acts and signing such documents as are necessary to carry out their duties in such capacity. I/We acknowledge that the NCDs will be pari passu with other secured creditors and will have priority over unsecured creditors. I/We confirm that: I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s). I/We further confirm that applications made by me/us do not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements. Notwithstanding anything contained in this form and the attachments hereto, I/We confirm that I have carefully read and understood the contents, terms and conditions of the Prospectus, in their entirety and further confirm that in making my/our investment decision: (i) I/We have relied on my/our own examination of the Company and the terms of the Issue, including the merits and risks involved, (ii) my/our decision to make this application is solely based on the disclosures contained in the Prospectus, (iii) my/our application for NCDs under the Issue is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by me/us, (iv) I/We am/are not persons resident outside India and/or foreign nationals within the meaning thereof under the Foreign Exchange Management Act, 1999, as amended and rules regulations, notifications and circulars issued thereunder, and (v) I/We have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of NCDs pursuant to the Issue.

APPLICANTS' DETAILS Please fill in the Form in English using BLOCK letters Date / / 2012

NAME OF SOLE/FIRST APPLICANT Mr./Mrs./Ms. _____ AGE _____ years
NAME OF GUARDIAN Mr./Mrs./Ms. _____ DATE OF BIRTH (Compulsory for minor) / /
(If applicant is minor)
ADDRESS (of Sole / First Applicant) _____
City _____ Pin Code (Compulsory) _____ Telephone _____ E-mail _____

SECOND APPLICANT Mr./Mrs./Ms. _____
THIRD APPLICANT Mr./Mrs./Ms. _____

OTHER DETAILS OF SOLE/FIRST APPLICANT CATEGORY (Please ✓)

Category I Public Financial Institution Commercial / Co-operative / Regional Rural Bank Provident Fund / Pension Fund / Superannuation Fund and Gratuity Fund National Investment Fund
 Statutory Corporation Indian Venture Capital funds registered with SEBI Indian Insurance Companies registered with the IRDA Mutual Funds registered with SEBI

Category II Companies / Bodies Corporate / Registered Societies Public/Private/Charitable/Religious Trusts Scientific and/or Industrial Research Organisations
 Partnership Firms in the name of the partner Limited Liability Partnership

Category III Resident Indian individual (applying for an amount above ₹ 5 lacs) Hindu Undivided Families through the Karta (applying for an amount above ₹ 5 lacs)

Category IV Resident Indian individual (applying for an amount not more than ₹ 5 lacs) Hindu Undivided Families through the Karta (applying for an amount not more than ₹ 5 lacs)

OPTION TO HOLD THE NCDs IN PHYSICAL FORM (For Category IV Only. Please enclose KYC Documents as mentioned in Instruction No. 56)
 In terms of Section 8(1) of the Depositories Act, 1996, I/We wish to hold the NCDs Bonds in physical form. I/We hereby confirm that the information provided in "APPLICANTS' DETAILS" is true and correct. I/We enclose herewith self attested copies of PAN Card and Proof of Residence Address as the KYC Documents.

SIGNATURE(S) _____
Sole/First Applicant _____ Second Applicant _____ Third Applicant _____

Nomination (Please see instruction no.8)
Name of the Nominee : _____
In case of Minor, Guardian : _____
Bank Details for payment of Refund / Interest / Maturity Amount
Bank Name : _____
Branch : _____
Account No. : _____ IFSC Code : _____

DEPOSITORY PARTICIPANT DETAILS (Note for Category IV : These details are not needed if the option to hold NCDs in Physical form is selected)

Depository Name (Please ✓)	National Securities Depository Limited (NSDL) <input type="checkbox"/>	Central Depository Services (India) Limited (CDSL) <input type="checkbox"/>
Depository Participant Name		
DP - ID	I	N
Beneficiary Account Number	(16 digit beneficiary A/c. No. to be mentioned above)	

INVESTMENT DETAILS

Series	I	II	III	IV
Frequency of Interest Payment	Annual	Annual	Not Applicable	Not Applicable
Face Value & Issue Price (₹ / NCD) (a)	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-
Minimum Application	₹ 10,000/- (10 NCDs) (for all Series of NCDs, namely Series I, Series II, Series III and Series IV either taken individually or collectively)	₹ 1,000/- (1 NCD)	₹ 1,000/- (1 NCD)	₹ 1,000/- (1 NCD)
In Multiples of	₹ 1,000/- (1 NCD)	₹ 1,000/- (1 NCD)	₹ 1,000/- (1 NCD)	₹ 1,000/- (1 NCD)
Credit Rating - CRISIL	'CRISIL AA/Stable' for an amount of upto ₹ 60,000 Lacs			
Credit Rating - CARE	'CARE AA+' for an amount of upto ₹ 60,000 Lacs			
Coupon (%) per annum (A)	10.25%	10.50%	Not Applicable	Not Applicable
Additional Incentive on Coupon (% per annum) on Any Record Date - (B)	NCD Holders who are Individuals: 0.90%	NCD Holders who are Non Individuals: Nil	NCD Holders who are Individuals: 0.90%	NCD Holders who are Non Individuals: Nil
Aggregate of Coupon and Additional Incentive on any Record Date (% per annum) = (A) + (B)	NCD Holders who are Individuals: 11.15%	NCD Holders who are Non Individuals: 10.25%	NCD Holders who are Individuals: 11.40%	NCD Holders who are Non Individuals: 10.50%
Effective Yield (% per annum) on any Record Date	NCD Holders who are Individuals: 11.15%	NCD Holders who are Non Individuals: 10.25%	NCD Holders who are Individuals: 11.40%	NCD Holders who are Non Individuals: 10.50%
Put and Call Option	None	None	None	None
Tenor	Thirty Six Months	Sixty Months	Thirty Six Months	Sixty Months
Redemption Date	Thirty Six Months from the Deemed Date of Allotment	Sixty Months from the Deemed Date of Allotment	Thirty Six Months from the Deemed Date of Allotment	Sixty Months from the Deemed Date of Allotment
Redemption Amount (₹ / NCD)	Repayment of the Face Value plus any interest that may have accrued at the Redemption Date		NCD Holders who are Individuals: ₹ 1,373.19 per NCD*	NCD Holders who are Non Individuals: ₹ 1,340.10 per NCD*
No of NCDs applied for (b)				
Amount Payable (₹) (a x b)				
Total Number of NCDs (I+II+III+IV) (c)				
Grand Total (I+II+III+IV) (₹) (a x c)				

* subject to applicable tax deducted at source, if any.

COMMON TERMS OF THE ISSUE:
Stock Exchanges proposed for listing of the NCDs : NSE & BSE
Mode of allotment : Compulsorily in dematerialized form to all categories of investors other than Reserved Individual Investors who have opted for allotment of NCDs in the physical form in the manner prescribed herein.
Trading Lot : 1 (one) NCD
Depositories : NSDL and CDSL
Security : The principal amount of the NCDs to be issued in terms of the Prospectus together with all interest due on the NCDs, as well as all costs, charges, all fees, remuneration of Debenture Trustee and expenses payable in respect thereof shall be secured by way of first and exclusive charge in favour of the Debenture Trustee on an identified immovable property and specified future receivables of our Company as may be decided mutually by our Company and the Debenture Trustee.
Issue Schedule : The subscription list for the Issue shall remain open for subscription during banking hours for the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided at the discretion of the duly authorised committee of Directors of our Company subject to necessary approvals. In the event of such early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors, on or before such early date of closure or the initial Closing Date, as the case may be, through advertisements in a leading national daily newspaper.

PAYMENT DETAILS (See General Instruction no. 55)

Total Amount Payable _____
(Rs. in figures) _____ (Rs. in words) _____
Cheque / Demand Draft No. _____ Dated _____ / 2012
Drawn on Bank _____
Branch _____

● Please Note : Cheque / DD should be drawn in favour of "Escrow Account STFC NCD Public Issue" by all applicants. It should be crossed "A/c Payee only". ● Please write the sole/first Applicant's name, phone no. and Application no. on the reverse of Cheque/DD.
● Demographic details will be taken from the records of the Depositories for purpose of refunds, if any

PERMANENT ACCOUNT NUMBER (Compulsory) (See General Instruction no. 53)	SOLE/FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT
SIGNATURE(S)			

ACKNOWLEDGEMENT SLIP



SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600004 Tel No: +91 44 2499 0356 Fax: +91 44 2499 3272
Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel No: +91 22 4095 9595 Fax: +91 22 4095 9596/97 Website: www.stfc.in Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal; E-mail: stfcncd4comp@stfc.in

Date / / 2012

Application No. 73254282

Received From _____

Series	Face Value (i)	No. of NCDs applied for (ii)	Amount Payable (₹) (iii)
I	₹ 1000/-		
II	₹ 1000/-		
III	₹ 1000/-		
IV	₹ 1000/-		
Grand Total (I+II+III+IV)			

Cheque/Demand Draft No. _____ Dated 2012 _____
Drawn on (Name of the Bank and Branch) _____

All future communication in connection with this application should be addressed to the Registrar to the Issue Integrated Enterprises (India) Limited, 2nd Floor, Kenec Towers, No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017, Tel: +91 44 2814 0801/02/03; Fax: +91 44 2814 2479; Email: stfcipo@integratedindia.in; Investor Grievance Email: sureshbabu@integratedindia.in; Website: www.integratedindia.in; Contact Person: Ms. Anusha N and Mr. Sriram S; SEBI Registration No: INR00000544. Quoting full name of Sole/First Applicant, Application No., Type of options applied for, Number of NCDs applied for, Date, Bank and Branch where the application was submitted and Cheque/Demand Draft Number and name of the Issuing bank.

Acknowledgement is subject to realization of Cheque / Demand Draft.

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Bank matches with the date stamp on the Acknowledgement Slip.

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED - NON-CONVERTIBLE DEBENTURES ("NCDs")

TEAR HERE

TEAR HERE

ACKNOWLEDGEMENT SLIP FOR APPLICANT